Product Enhancements

February 2020

Check out the latest features available from ClearGov.

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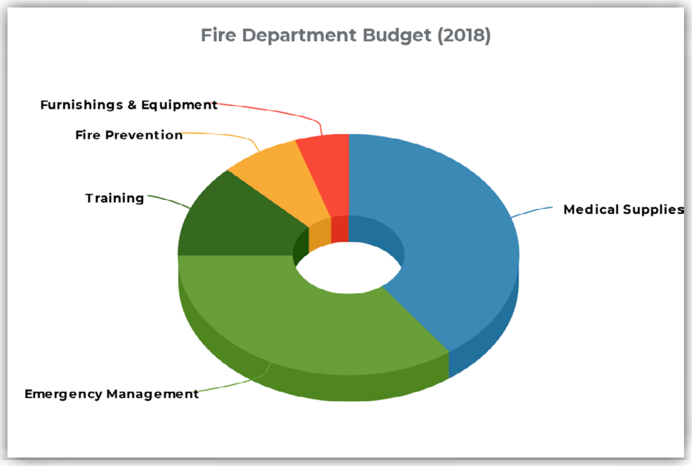
CHARTS

New Chart Options

ClearGov charts now include new 3D options - giving you access to more charts and elevated visuals to populate your profile.



Custom Charts Scroll Improvements

We implemented new scroll bars on custom charts to improve the chart editing and preview experience. With this update, users are able to scroll through the data table while still seeing the chart and editing options on their screen at the same time.

ADMIN

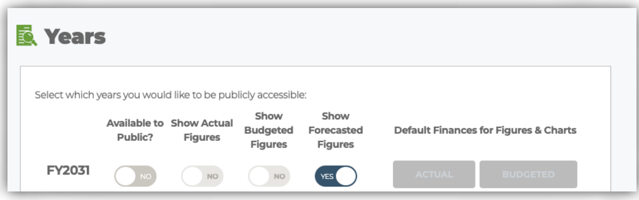
Inactivity Logout

A user will now only be logged out of ClearGov automatically if they're inactive for 7 days. Once this occurs, a pop-up window will appear saying that they've been logged out due to inactivity and prompt them to login again. This will make the user aware when they're logged out and prevent them from losing work.

TRANSPARENCY

‘Show Figures’ Toggles

New toggles have been added to the Transparency Years page to allow admins to turn on or off actual, budgeted, and forecasted figures. If there is no data for that year the toggles will be disabled to eliminate the confusion of what can be turned on or off.



PROJECTS

Project Manager Email Link

When residents see a project manager’s email address listed on a project page, they can click on it to create an email.

Copy Projects

Project creators can now copy an existing project to create a new one. This is helpful when wanting to create a project that may have similar information from another project - such as the same project manager and phase. (Note: attachments will not carry over on copied projects)

Editor Moved to Back Office

Full editing capabilities for projects will now only be accessible from the back office. When a project editor goes to view how their page will look to the public, they will no longer see editing functionality on the public view - this was done to eliminate the confusion of what the public view will look like.

DEPARTMENT DASHBOARDS

Editor Moved to Back Office

Full editing capabilities for department dashboards will now only be accessible from the back office. When a dashboard editor goes to view how their page will look to the public, they will no longer see editing functionality on the public view - this was done to eliminate the confusion of what the public view will look like.

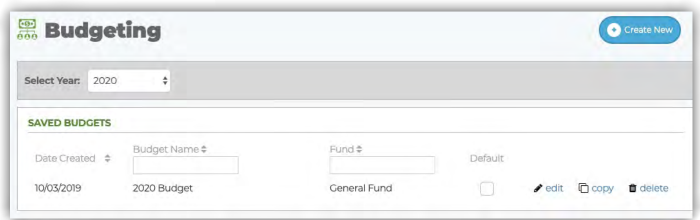
BUDGETS

Removed Fund Selector

The fund drop-down has been removed from the Budgets landing page in the back office. This will now show all budgets for all funds by the year.

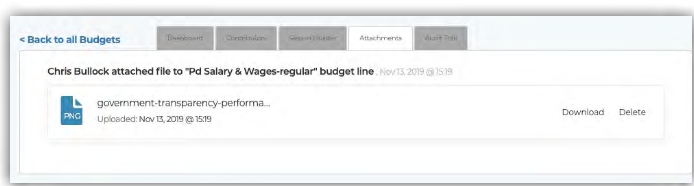
New Search Options

The Budgets landing page in the back office is now searchable. Users can search by the ‘Budget Name’ and ‘Fund’ field to save them time when scanning a long list of funds.



Delete Attachments

A new ‘delete’ icon has been added to the attachments section within a budget. Now, users can delete attachments and record this action automatically in the audit trail.



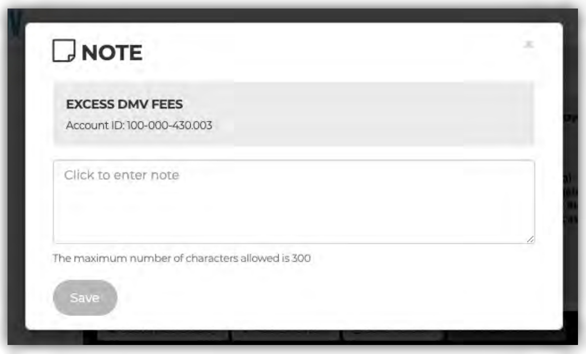
BUDGETS CONTINUED

Action Items Column

All interactive action icon buttons for notes, comments, descriptions, and attachments have been moved to a single column. By hovering over each icon you can read a short description that explains their functionality.

Budget Notes

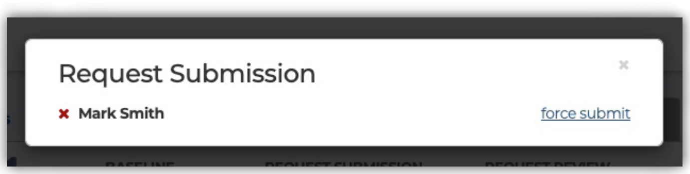
A new 'notes' icon now appears in the group of action item icons (it looks like a sticky note) to add a brief note to a budget. Unlike descriptions, notes can be exported via the report builder.



Force Submit Requests

An admin can 'force submit' budget requests that haven't been submitted if they need to close the request round and haven't received changes from a requester. This will automatically save changes that haven't been submitted and send them to the admin.

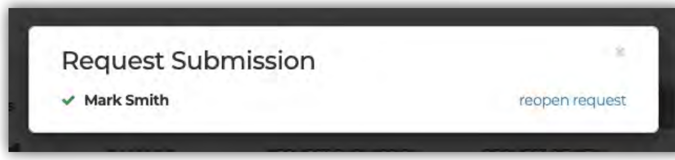
To do this, click the link in the budget's progress bar under the 'Request Submission' tab. A modal will appear that will allow you to force submit for a requester.



Reopen Requester Submission

An admin can reopen requests that have been submitted.

To do this, click the link in the budget's progress bar under the 'Request Submission' tab. A modal will appear that will allow you to reopen requests for a requester.



FORECASTING

Select Years

Forecast builders can now specify the range of years to be used in forecast calculation. After naming a new forecast and selecting the fund, a user can specify the years they want to use in the forecast. For example, users can select the previous six years of actual data to generate a four-year forecast.